Solutions to the threat of rapid climate change: can they be both fair and effective?

In two parts.



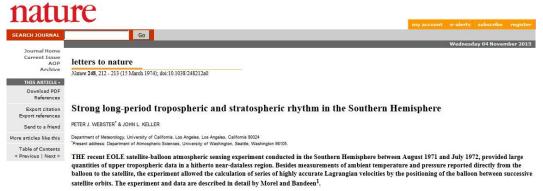
John L Keller, PhD, CCM wxchief@gmail.com CCL Boston Metro West Chapter

Presentation to Winchester Unitarian Society 2021.01.28



My background: early work in global atmospheric circulation

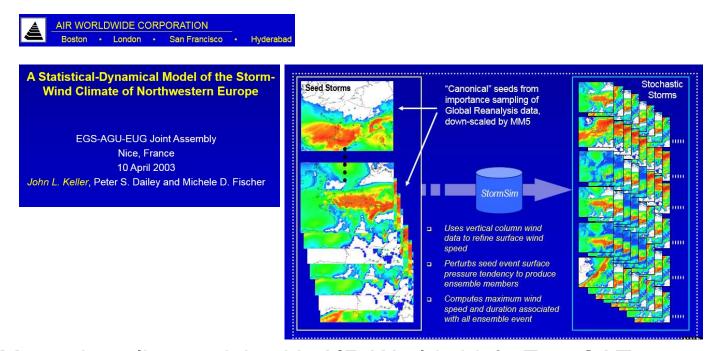




Pieces of the climate system puzzle were still being discovered and clarified!



My background: general circulation (climate) model applications

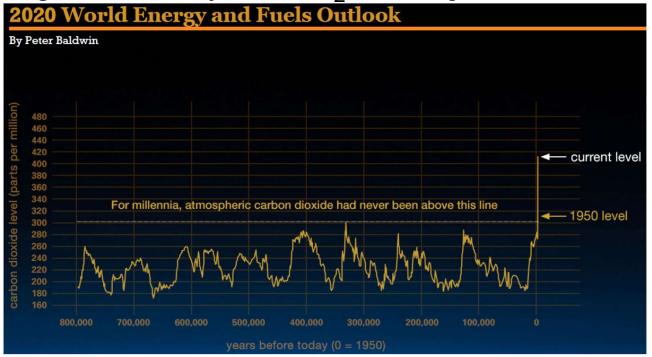


Managing climate risk with AIR Worldwide's EuroCAT system



Climate Change is Linked to Global Heating

Global heating is driven by the CO₂ already in the atmosphere

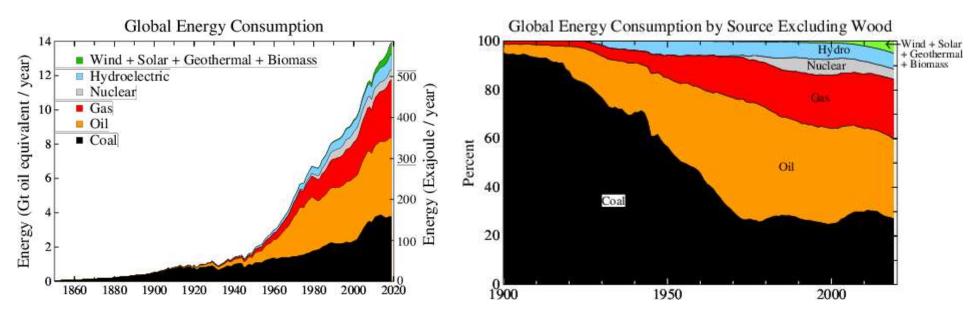


...but faster CO₂ emission rates mean faster climate change



An Explosion of Fossil Energy Use

What is the magnitude of the challenge globally?



Wind and solar make up about 5% of primary energy sources



How Much Will a Energy Transition Cost?

"Net-zero" global energy system

- \$1 T \$2 T per year: to reach net-zero emissions by 2050
- \$ 250 B: Investments in renewable systems in 2019
- \$ 500 B: Invested in fossil energy extraction in 2019 (\$2.7 T since 2016)

Must include systems integration for both demand side (conservation) and supply side

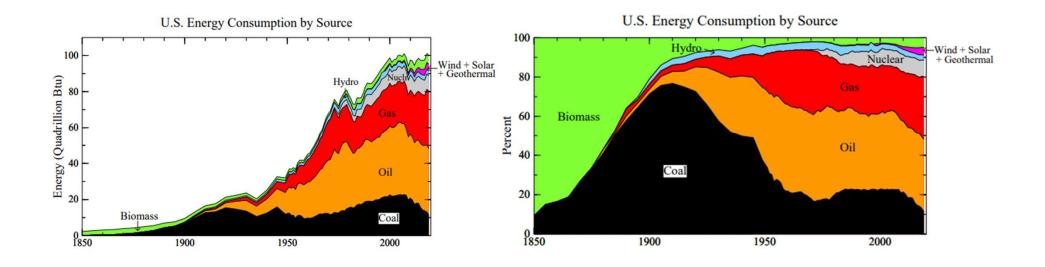
Global net zero transition estimate: Energy Transitions Commission and International Renewable Energy Agency

Who will pay to extend net-zero to the developing world?



An Explosion of Fossil Energy Use

What is the magnitude of the challenge in the U.S.?



Wind and solar make up about 5% of primary energy sources



How Much Will a Energy Transition Cost?

"Net-zero" **U.S.** energy system

- \$17.0 T: Value of current, largely fossil-fuel based, "legacy" energy infrastructure
- \$ 2.5 T (\$250 B/y): Investment needed to reach net-zero emissions by 2030
- \$ 56 B: Investment in renewable energy systems in 2019
- \$ *2.0 T (\$200 B/y): Biden Climate Plan "Power Sector", if spread over 10 years *(Includes infrastructure, auto industry, transit, buildings, housing, innovation, agriculture & conservation, environmental justice)

Must include systems integration for both demand side (conservation) and supply side

U.S. legacy system estimate: Daniel Nocera, et al., Harvard University U.S. net-zero transition estimate: Princeton University

Why not use as much of America's legacy infrastructure as possible?



U.S. Legislative & Political Landscape

Green New Deal

Democratic House Select Committee (HSC) climate crisis report

- Elements of infrastructure spending in Biden climate bill
- Just under 500 regulations and mandates

Biden climate bill, CO₂ emissions reduction mechanisms

- Carbon price: politically sensitive
- Clean air standards: SCOTUS nullification, EU (and other) tariffs, No direct global impact, discourages "redirection" of private sector investment, including fossil energy co's
- Carbon price may play "firewall" role in final legislation language
- Nature of carbon price not clear; Yellen, Kerry favor carbon "fee"

Bills reintroduced from the previous (116th) Congress (e.g., EICDA)



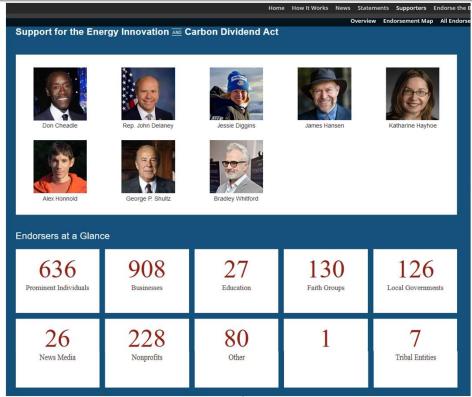
The Energy Innovation Act



EICDA will be reintroduced soon in the 117th Congress



Building Support for EICDA at Many Levels



This diverse and wide range of support continues to grow...

Support from a Familiar Organization

Home How It Works News Statements Supporters Endorse the Bill

Energy Innovation Carbon Dividend Act Public Statements

What Others are saying about the Energy Innovation Act

Alliance for Market Solutions

We commend Congressmen Ted Deutch and Francis Rooney for reintroducing their carbon lax legislation. They, along with economists, recognize that a carbon tax is the serious solution to climate change. A revenue-neutral carbon tax can spur economic growth and transform our energy economy, unlike other non-market-based proposals like the Green New Deal that lept you subsidies and regulations.

Center for Climate and Energy Solutions - C2ES

This ambilious, bigartisan proposal underscores the growing momentum in Washington for climate ostilons. The recent National Climate Assessment and IPCC Special Report make clearer than ever that we need action now This kind of comprehensive market-based approach is kept to decarbonizing the U.S. economy. It can protect our communities and infrastructure from growing climate risks while contributing to strong, sustainable economic growth.

Unitarian Universalist Association

The Energy Innovation and Carbon Dividend Act incentivizes fossil fuel reduction, supports alternative energies, and sends money back into households. These are all excellent strategies for combating climate change. This legislation is supported by Unitariat Universalists across the country who are working hard to get it passed. ULA President Rev Susan Frederick-Gray states: "Any our love of this bide green earth rede our souls to act on its behalf. Whether we choose to put our bodies in front of a pipeline or throw our considerable energies into legislation for just energy transitions, may we do so centering the margins." It will take all of us and many strategies to create climate justice, including passagi by the 116th Congress of the EICDA.

United States Conference of Catholic Bishops

This bipartisan bill is a hopeful sign that more and more, climate change is beginning to be seen as a crucial moral issue, one that concerns all people. If enacted, this proposal is expected to result in significant reductions in greenhouse gas emissions. At a time when the dangerous effects of climate change are becoming increasingly apparent, the need for legislative solutions like this is more urgent than ever.

Fundamentally, this bill is about ensuring that the full spectrum of costs associated with greenhouse ge emissions—economic, social, and environmental—are accounted for Failing to consider the health and well-being of people, including future generations and the planet, means that "ousnesses profit by calculating and paying only a fraction of the costs involved" (Laudato Si', no. 195). This proposed legislation is one possible remedy to addression these imbalances.

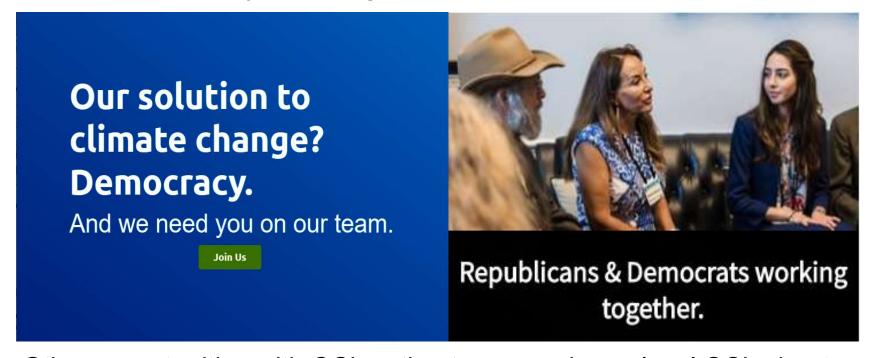
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Supporting EICA via Citizens' Climate Lobby

CCL: Respectfully building political will for a price on carbon



Other opportunities with CCL action teams and your local CCL chapter



Citizens' Climate Lobby (CCL)

Respectfully building political will for a price on carbon





Local CCL chapter members lobbying Congress and tabling

Reaching out to Congress

Step 1: Sign up for CCL

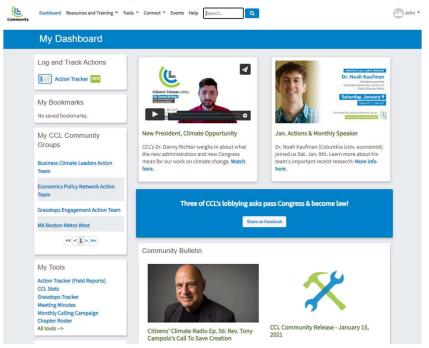


Building momentum for the "First 100 days" window of hope

Citizens' Climate Lobby

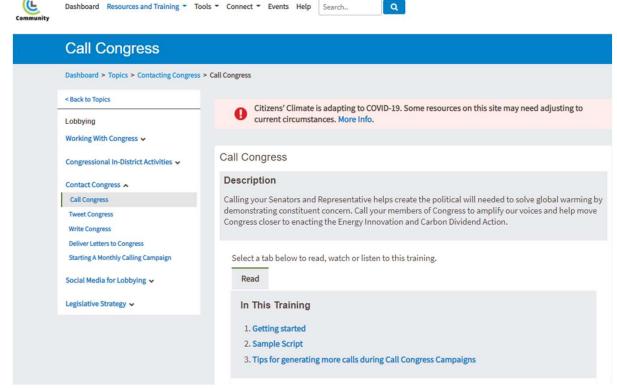
CCL Community/Education

My Dashboard



Intended to be the starting point to everything CCL

"Call Congress Day" Info & Training

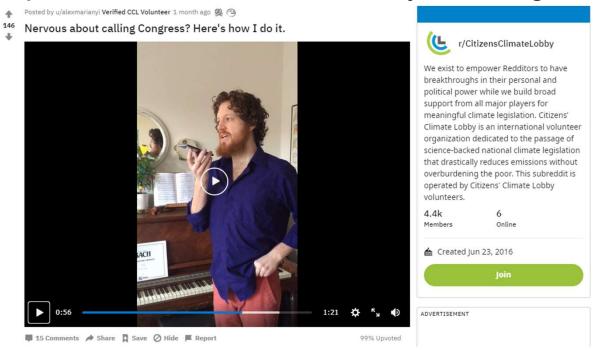


https://community.citizensclimate.org/resources/item/19/376



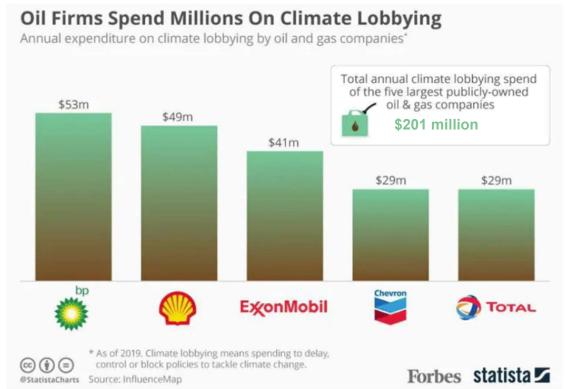
Help for You via CCL Social Media

Example on reddit of how to call your congress rep



Citizen's climate lobbyists are up against some tough competition!

David, Meet Goliath: The Denialist Coalition



We should remember that David won

Another \$60 – \$70 million comes from ideologically motivated family foundations, including

- Donors Trust/Capital
- Scaife Affiliated Foundations
- The Lynde and Harry Bradley Foundation
- Koch Affiliated Foundations
- Howard Charitable Foundation
- · John William Pope Foundation
- Searle Freedom Trust
- John Templeton Foundation
- Dunn's Foundation for the Advancement of Right Thinking (Dunn's FART?)
- Smith Richardson Foundation, Inc.
- Etc....

Center for International Environmental Law (CIEL), 2014



Reaching out to Congress

Lobbying days, March 22nd – 26th

Includes "Call your legislator day"
Winchester congress members (for at least most of you) are as follows:

US Rep Ayanna Pressley (617) 850-0040
US Rep Katherine Clark (617) 354-0292
US Rep Seth Moulton (978) 531-1669
US Senator Elizabeth Warren (617) 565-3170
US Senator Edward Markey (617) 565-8519

This is the year. This is the moment.





Are You Ready to Take Action?

Citizens' Climate Lobby https://CitizensClimateLobby.org/ (Look in the Zoom share)

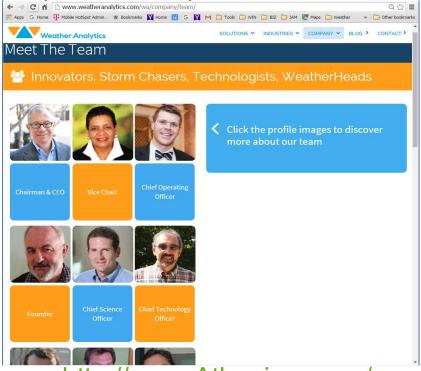


Support is growing. At your marks, ready, set,...



Final Talk Content Part 2

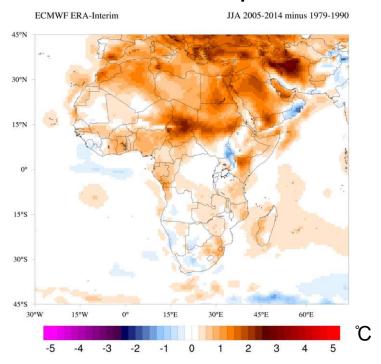
My background (continued): co-founder of Athenium, LLC



http://www.Athenium.com/

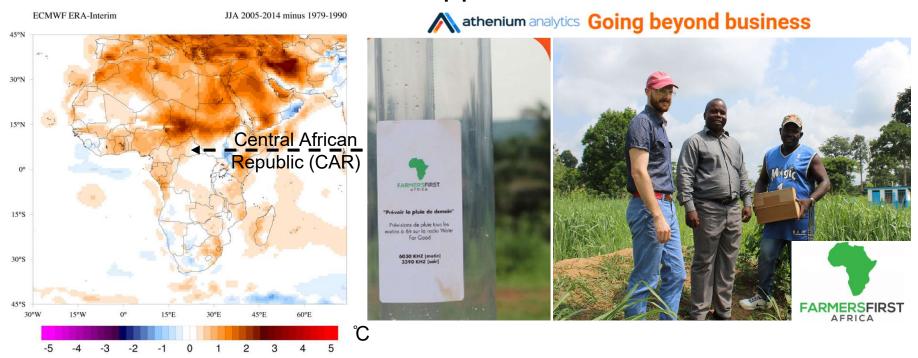


Athenium provides the numbers behind the maps



Average change in summer temperature since 1980s, Africa and Mideast

Athenium's technical support of African farmers



Lack of electricity frustrates climate change adaptation in CAR

Citizens' Climate Lobby

The Key to Eliminating Poverty

The human condition and energy availability are closely linked

Ave. American > 10 KW

Ave. European ~ 1/2 American

Ave. African < 1/10 American







A global "European standard" by 2050, power generation must increase from 17 TW to 32 TW

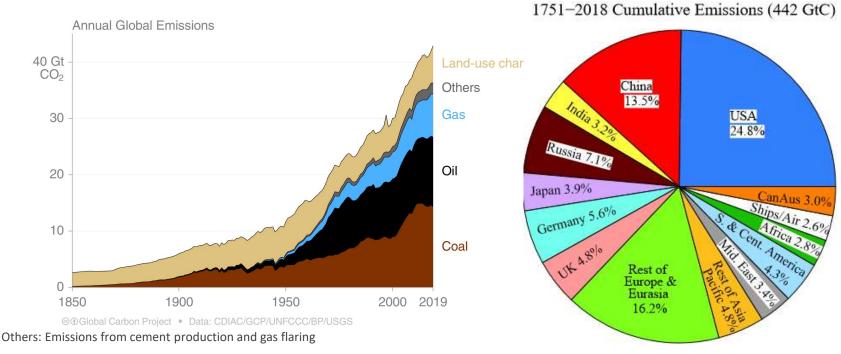
Can the future of the developing world be based on fossil energy?

Citizens' Climate Lobby



Total Global Emissions, All Sources

Land-use change was the dominant source of annual CO₂ emissions until around 1950. **Fossil CO₂ emissions now dominate** global changes.

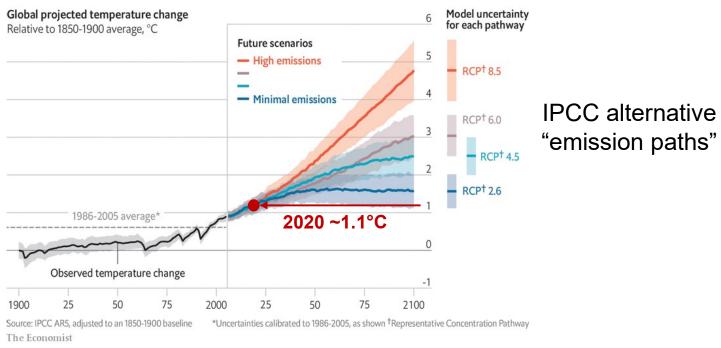


Source: CDIAC; Houghton and Nassikas 2017; Hansis et al 2015; Gasser et al 2020; Friedlingstein et al 2020; Global Carbon Budget 2020



The Threat of Future Emissions

Climate models can guide policy, even if they're not precise



Projected temperatures have shown uncertainty, but have been accurate



The Impacts Are Just Beginning

Impacts expected from 3°C of warming

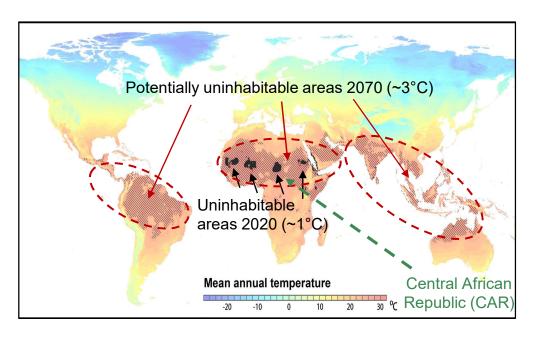
- More severe heat waves and droughts
- More intense storms and floods
- 2-6 feet sea level rise by 2100, several meters more by 2300
- Wildfires
- Declining forests
- Loss of coral reefs
- Mass extinctions on land and at sea
- Food and water scarcity
- Climate refugees

Some of these impacts are particularly troubling



The Worst Impacts Have Begun

With 3°C of warming, over 1 billion climate refugees

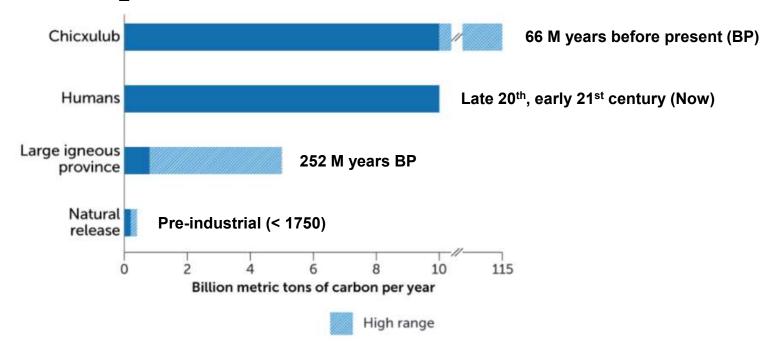




How can we stop this from happening?

Current CO₂ Emission Rates, in Perspective

Annual CO₂ emissions: human vs. ancient carbon catastrophes

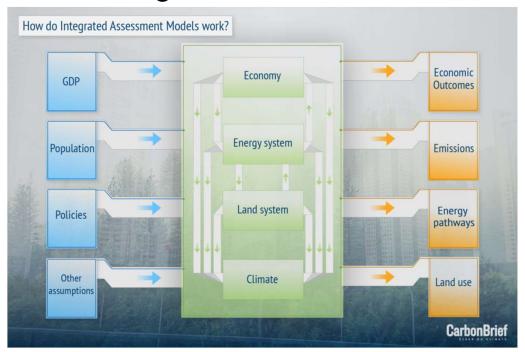


Human CO₂ emissions rival those of extinction-level asteroid impacts



Are There Effective Solutions?

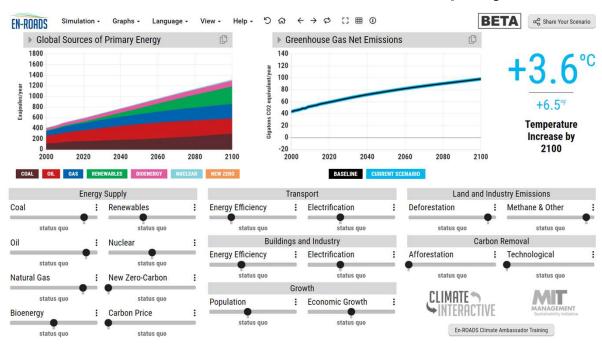
Analytics from Integrated assessment models (IAM's)



There are several IAM's that can provide valuable insights

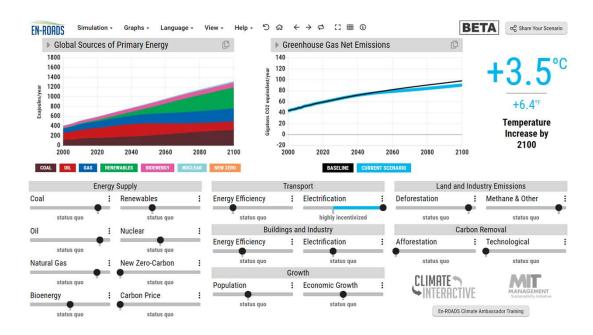


MIT's En-ROADS's baseline projection



En-ROADS is available online to all

An example: En-ROADS's result for 100% EV's



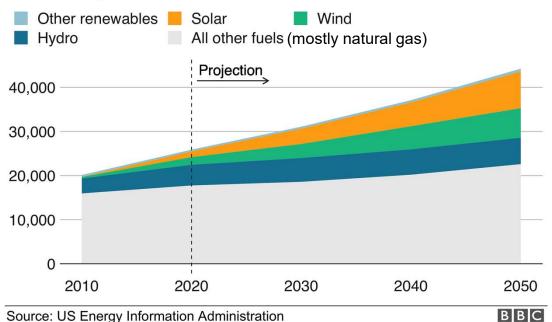
Why is it that converting to 100 % EV's (globally!) has so little effect?



The Primary Global Fuel Mix by 2050

Half of electricity from renewables by 2050

Electricity generation in trillion kilowatthours



For the foreseeable future, EV's will be mostly powered by natural gas



Is the Current Grid Capacity Enough?

Grid Capacity and Transportation Demand (EIA Data)

- US Retail electricity delivery = 13 quads
- On-highway transportation consumption = 22 quads
- Assume electric vehicles are 3x as efficient vs gasoline (EERE) and 2-2.5x diesel (JCW) and setting aside intercity Class 8 —> 6.5 quads electricity demand
- US Retail electricity bulk generation and delivery must increase 50% (...ish, not accounting for battery charging losses...) to support personal and urban commercial vehicle electrification

John Wall, MIT Climate Action Symposium, February 25, 2020

Is the 50% increase EV's will require is included in the EIA projection?



Insights from En-ROADS

- There is no silver bullet there's no one solution that will prevent climate change.
- To achieve ~2° requires "silver buckshot" success with most everything.
- Highest leverage: Keeping fossil fuels in the ground.
- Even when low-carbon supply is encouraged and thrives, we still burn fossil fuels.
- New technologies grow via reinforcing "learning" feedback loops.
- Energy efficiency starves growth in renewables.
- When energy becomes inexpensive (e.g., renewables, nuclear, new tech breakthroughs), energy demand increases via a modest "rebound effect."
- Accelerated growth in natural gas (e.g., via subsidy) absent a carbon price starves renewables and mitigates little greenhouse gases.
- 9. A brand new technology is too delayed to contribute much on its own.
- The transition from high-carbon to low-carbon takes decades due to long lifetime of fossil fuel capital
 infrastructure.
- 11. In a high-mitigation scenario, more nuclear/new-tech/renewables just displaces the other low-carbon Sourcess.
- 12. "Other gases" reduction mitigates a good bit.
- 13. GDP changes are high leverage.
- 14. A carbon price is high leverage because it changes fuel mix and reduces energy demand.
- 15. Reducing deforestation is lower leverage in long term than most expect.



Carbon pricing means you pay for the CO₂ waste you make



Who expects to have free dumping?

Excess CO₂ is the result of a market failure, not a moral failure



Pricing CO₂ pollution must be the foundation of any effective policy

Citizens' Climate Lobby's Proposal

Non-partisan and "technology agnostic"

Place a predictable, steadily rising fee on fossil fuels at the source (mine, well or port)



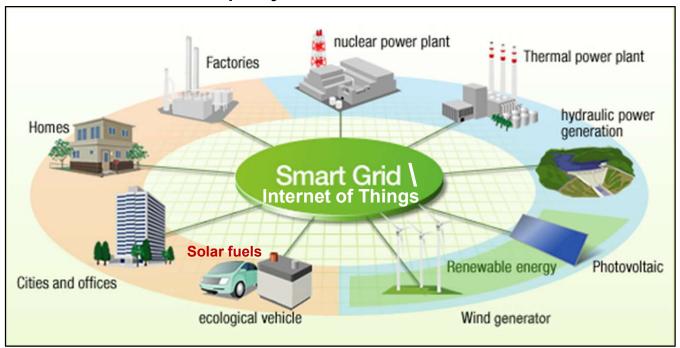
A border adjustment on goods imported from or exported to countries without an equivalent price on carbon



Carbon pricing means energy innovation, not energy deprivation

The Power of a Price Signal

With a carbon fee, deployment investment enters the game



An energy transition without a carbon fee is like a ballet without music



Conservative Estimates of Benefits (US)

Regional Economic Modeling, Inc. (REMI) IAM study highlights

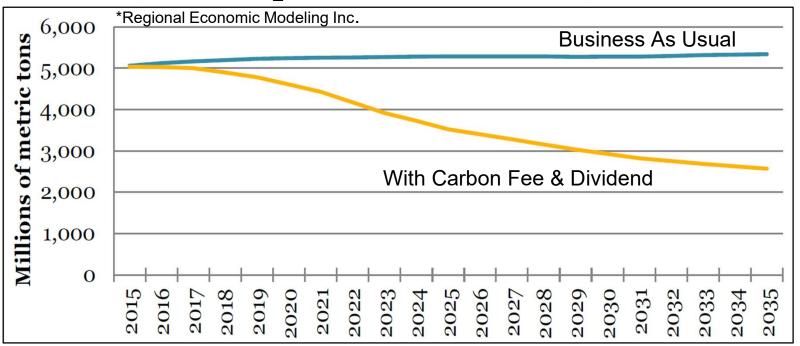
Employment
 2 million more jobs
 Climate
 Dramatically reduces CO₂ emissions
 Fiscal
 Increases household incomes
 Health
 Saves 295,000 lives over 10 years
 Economic
 \$1.3 trillion more GDP

What are we (and congress) waiting for?



An Elegant Solution

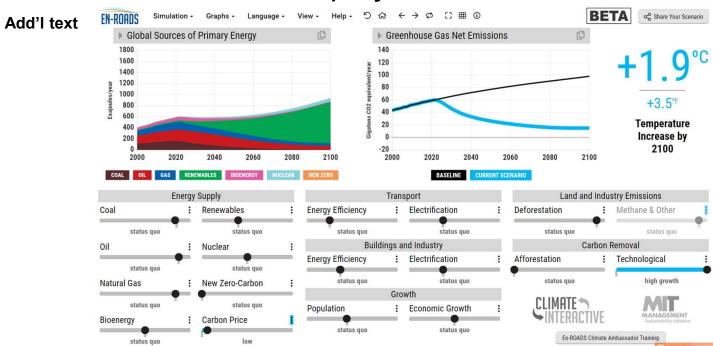
REMI* study: US CO₂ emissions reduced by more than half



In 20 years US emissions approach equilibrium with natural carbon sinks

Meeting the Challenge of Climate Change

En-ROADS projection under EICDA



As a single policy, carbon pricing under EICDA provides hope



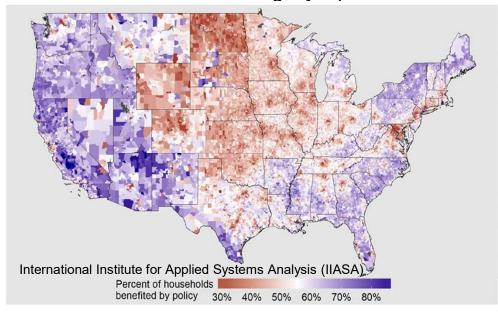
One Important Economic Impact

Those who who are struggling will be helped the most

Distressed communities index, by Zip Code

Economic Innovation Group

Percent households benefiting, by Zip Code



One example of the elegant in elegant solution



Blood Gas, Blood Oil, Blood Coal,...

Fossil fuel emissions and environmental justice

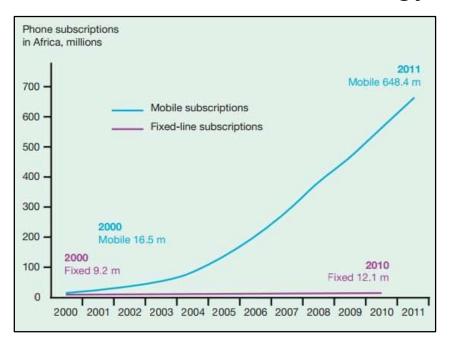


Should carbon dividends be viewed as a form of environmental reparations?



Reaching the Developing World

Cellular technology can provide a precedent



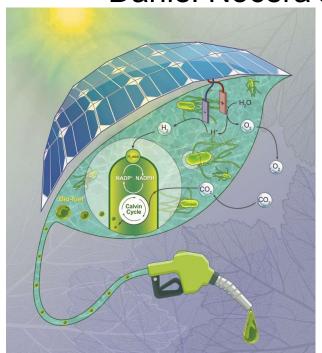


Most of the developing world is awash in accessible solar energy



Reaching the Developing World

Daniel Nocera's artificial leaf technology







The best solution when no centralized energy system exists

Some Takeaways

- Loss of habitat for about 1 B people is humanity's greatest climate risk
- Global energy production will probably double by 2050
- To merely build a net-zero global energy system will cost in the \$trillions
- Much of the \$trillions will be for "systems integration"
- A price on carbon would unleash enormous private sector investment
- Maintaining a safe level of CO₂ is really a waste management problem



Are You Ready to Take Action?

Citizens' Climate Lobby https://CitizensClimateLobby.org/ (Look in the Zoom share)



Support is growing. At your marks, ready, set,...

